ENUM Review DE-NIC ENUM Day

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Money is the answer ... what is the question?

- The 350 Billion dollar question?
 - How do you route VoIP, MMS or any advanced service on the Internet if all you have is a phone number?

• Who controls phone numbers and why?



VoIP has already won the battle for mind share and market share

There is zero new investment in TDM networks either on the carrier or enterprise side of the market

Especially no new investment in SS7 signaling





Market Realities

- Voice Service providers have completely lost control of pricing
- Flat Rate Pricing (all you can call) beginning to dominate
- Carriers beginning to demand bill and keep vs intercarrier compensation
 - Accounting costs outrageous
- The Internet model of Transit and Peering is about to be applied to Voice traffic as well



US Cable VoIP Hits the Inflection point

Chart 1: Cable MSOs Telephony Subscribers (in thousands)



Source: Company reports and UBS estimates



US Enterprise IP-PBX's Hit the Inflection Point

IP-PBX revenues have now passed traditional TDM PBX revenues



U.S. PBX Revenue Forecast

Sources: Synergy Research, Frost & Sullivan, CompTIA

...by 2008, 55% of all PBXs installed are expected be IP enabled.

NEUSTAR^{*}

Skype now Google next?

- The most successful software introduction in the History of the Internet
- Skype may account for 15 of global LD traffic
- Bigger in EU than in North America
 Try to set up a 3 way conference call
- Vint Cerf goes to Google from MCI



(Very short) ENUM History

- 1999 IETF ENUM WG formed
- Sept. 2000 IETF ENUM WG RFC2916
- 2001 Various Workshops (ITU-T, Europe, US, Asia, ...)
- 2002 ITU -T Interim Procedures (IAB, RIPE-NCC)
 - ITU -T generic TLD Investigation
 - ETSI TS 102 051 "ENUM Administration in Europe"
- 2003 ETSI TS 102 172 "Minimum Requirements for
 - Interoperability of European ENUM Trials"
 - IETF new ENUM revision, IANA registered enumservices
 - ITU-T final procedures ENUM domain
 - ETSI ENUM Workshop (Feb 2004) and Plugtest (2004)
- 2004 IETF New RFC
 - Enumservices registration
 - 1st Commercialization Austria Romania
- 2005 ENUM WG Recharter APEET Coordination US Trials



Reminder - ENUM in a nutshell



• Return list of URI's sip:richard.shockey@neustar.biz Or Maybe sip:+15714345651;rn=+12159816321;npdi@network.foo;user=phone



Public ENUM RFC 3761



- Public ENUM is generally defined as the administrative policies and procedures surrounding the use of the e164.arpa domain for TN to URI resolution.
 - By ITU-IAB agreement all portions of the tree are nation state issues
 - All records are visible on the Internet
- US Canadian Govt policy has been to encourage consumer OPT-IN. Which is generally assumed to be the <u>number holder</u> as opposed to the <u>carrier of record</u> is the only entity permitted to create records in e164.arpa.
- How do you register the Phone Number?
 - Registration Model much like Domain Names...



New Concept : Private ENUM

- Private ENUM is generally regarded as one or more technologies (including DNS) that permit service providers to exchange phone number to URI data in a *private secure manner*.
- May use any domain mutually agreed upon
- Private ENUM is to be assumed as authoritative for all endpoints service providers choose to exchange data for.
 - There is no need to OPT-OUT.
- Private ENUM actually means private .. Data is non accessible via general Internet
 - Typically over a VPN
- The technology by which this data is accessed is currently not fixed
 - PULL Model : DNS, SIP Redirect, LDAP
 - PUSH Model to SCP : NPAC/LSMS, CD-ROM, FTP



Private ENUM : SP "Federation": Optimal Service Routing

- Carriers <u>could</u> optimize VoIP session termination strategies by routing directly from one SP to another
- Essentially "Friends and Family" routing plans within the "federation"
- Solves the Gulag Archipelago of VoIP Connectivity



Private ENUM –in use by wireless industry today



New Concept : Carrier/Infrastructure ENUM

- Carrier ENUM is generally regarded now as the use of e164.arpa to permit service providers to exchange phone number to URI data in order to find *points of interconnection*.
- Only the service provider of record for a particular TN is permitted to provision data for that FQDN.
- Service providers are looking for NGN signaling infrastructures
- Default PSTN termination no longer economically acceptable..
- Carrier ENUM is to be assumed as authoritative for all endpoints service providers choose to exchange data for.
- The delegation path within e164.arpa is under discussion at the IETF
 - 6.4.c.e164.arpa or
 - c.6.4.e164.arpa
 - Where "c" represents the carrier tree
 - Non-terminal NAPTR records

• Private and Carrier ENUM are Orthogonal to each other, they serve different markets for different reasons.

Recharter-Reorg of the ENUM WG

- Public ENUM has been slow to take off ..
- Carriers now understand the value of ENUM
 - Fear a better motivator than greed
 - End to End IP Service Delivery
 - Carriers collapsing their networks on to IP
- ENUM WG agreement to look at "Carrier ENUM" issues
- IETF looking into VoIP peering VOIPEER BOF
- IETF reorganizing working groups New Directorate
 - Real-Time Applications and Infrastructure (RAI) Area
 - "The Real-Time Applications and Infrastructure Area develops protocols and architectures for delay-sensitive interpersonal communications."
 - SIP, SIPPING, XCON, SIMPLE, GEOPRIV, ECRIT, ENUM, IPTEL, MEGACO, MMUSIC, IEPREP, SPEECHSC, and SIGTRAN



NEUS'

Using ENUM for LNP

\$ORIGIN 3.1.8.7.1.8.9.5.1.2.1.e164.arpa.

```
NAPTR 10 100 "u" "E2U+npd:tel"
"!^.*$!tel:+1-215-981-7813;rn=+1-215-981-7600;npdi!" Or
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NAPTR 10 100 "u" "E2U+npd:sip" "!^.*\$!sip:+1-215-981-7813;rn=+1-215-981-7600;npdi@network.de;user=phone! "

In this example, a Routing Number (rn) and a Number Portability Dip indicator (npdi) are used as shown in draft-ietf-iptel-tel-np-06.txt. The 'npdi' field is included in order to prevent subsequent lookups in legacy-style PSTN databases.

See: IANA Registration for an Enumservice Containing Number Portability and PSTN Signaling Information

Author(s) : J. Livingood, R. Shockey

Filename : draft-livingood-shockey-enum-npd-00.txt



ENUM and VolP Peering

- VoIP Peering is IMPOSSIBLE without Telephone Number Translation .. aka ENUM in some form
- Bi-Lateral / multi-lateral, private trees will only scale so far before operational and management challenges present themselves.
- Thus, Public ENUM is a long-term goal.
 - What form will this take? (Carrier or User ENUM)
 - Without carriers in e164.arpa is the business model for "User" sustainable?
 - Will there be a mix of different peering types?
 - Private POPs, with committed capacity.
 - Public peering points.
 - Over the Internet generally, best effort (no QoS).
- Industry's Conclusion : Working towards public ENUM in the future (very important), while hedging the bets with work on private ENUM in the shorter term.



Short term issues in VoIP Peering

- What is a Carrier ?
- Provisioning into / security for ENUM tree.
- How do you deal with different trees
- Normalization of different SIP profiles between providers.
- Trust at network edge
- Security / encryption at network edge.
- QoS at network edge / passing QoS between parties.
- Lawful intercept
- Selection of best IP routes & advertising routes as # POPs increases.
- Failover to PSTN routes in the event of IP route failure.
- Explore the role of SBCs
- Regulatory?



IRIS for ENUM

- Do you need a Central Database of information about Telephone Numbers?
 - Technical information about who is running the DNS infrastructure for a TN.
 - Goes to the stability and security issue.
- Requirements of Law Enforcement Administrations
 - They are there they have legitimate needs IRIS could help
- IRIS is a requirement of US ENUM LLC
- IRIS Developed in IETF to replace WHOIS
 - XML based in use at both .COM and .NET
 - <u>http://iris.verisignlabs.com/blojsom/blog/iris/</u>
- IRIS EREG in IETF ENUM WG Last Call



The Achilles Heel of ENUM : Provisioning

- Carrier Service Management Systems will have to learn how to provision ENUM DNS systems.
- Work focused on use of EPP and or SOAP / XML interfaces

 http://www.ietf.org/rfc/rfc4114.txt
- Active discussion in IETF on Voice Peering
 - http://www3.ietf.org/proceedings/05aug/minutes/voipeer.html
- Active discussion on adding Static SS7 LNP data to ENUM
 http://www.ietf.org/internet-drafts/draft-livingood-shockey-enum-npd-00.txt
- Some Carriers have indicated they want to maintain a full cache of ENUM data in their network -



The End of SS7 – The Emerging IP SCP



Why ENUM now after all this time?

- Value of Public ENUM not well understood..
 - Originally considered a threat to incumbents
- SS7 is economically unsustainable
- In an era of fixed priced services carriers cannot tolerate variable costs.
- Per dip charges for SS7 signalling cannot hold
- Internet model of per TN subscription of ENUM registration "predictable"
 - Pay once query forever.



The PUSH Model of ENUM as Service Control Point



The Pull Model of ENUM



North American ENUM Status - What about .1?

US ENUM LLC will go to trials this year final conditions approved by US Govt. Delegation Request to be sent to RIPE/ITU

- United States Government has reiterates its support for RFC 3761 and endorses moving forward with ENUM based on the concept of a Industry Managed LLC – Aug 9, 2004
- United States ENUM Forum http://www.enumforum.org
- United States ENUM LLC http://www.enumllc.com
 - Participants include MCI, ATT, Sprint, SBC, Verizon, NeuStar, Cox, Comcast, Cisco, Telcordia









US Gov - Terms and Conditions for Trials in .1

- Communication Received 2 Sept 2005
 http://www.enumllc.com/USGDelLetter.pdf
- Trial Plan must be in Place
 US ENUM Forum has a trial plan document ready
- US ENUM LLC must apply to FCC for unused NPA for use of trial.
 - No active NANP numbers permitted
- No testing of Carrier/Infrastructure ENUM
- 1 year limitation



North America is different.

18 sovereign countries in the NANP 1 (NPA) NXX -XXXX



US Governments view of VoIP



- Don't kill the goose that lays the golden eggs
- The Internet has been of incalculable value to the global economy
- Despite the "irrational exuberance" there has been rational exuberance as well
- VoIP is the new new thing
- The incumbent carriers will try to regulate the goose to death if they can
- The Government will get its tax money one way or another



So What's Next

ENUM is not just about TN to URI ...

It is the core signaling technology for the NGN - Network to Network Interfaces

It's the NGN IP-SCP

ENUM is the fundamental technology enable VoIP Peering

Signaling becomes all Call Query - Query on Call Origination

All data (PSTN&IP) associated with a TN delivered at call set up (NAPTR)



